Momentum dependence in K-edge resonant inelastic x-ray scattering and its application to screening dynamics in CE-phase La$_{0.5}$Sr$_{1.5}$MnO$_4$

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We present a formula for the calculation of K-edge resonant inelastic x-ray scattering on transition-metal compounds, based on a local interaction between the valence shell electrons and the 1s core hole. Extending a previous result, we include explicit momentum dependence and a basis with multiple core-hole sites. We apply this formula to a single-layered charge-, orbital-, and spin-ordered manganite, La$_{0.5}$Sr$_{1.5}$MnO$_4$, and obtain good agreement with experimental data, in particular with regards to the large variation of the intensity with momentum. We find that the screening in La$_{0.5}$Sr$_{1.5}$MnO$_4$ is highly localized around the core-hole site and demonstrate the potential of K-edge resonant inelastic x-ray scattering as a probe of screening dynamics in materials.

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I. INTRODUCTION

There has been a great interest recently in K-edge resonant inelastic x-ray scattering (RIXS) [1–8], particularly, in transition-metal oxides, because of its unique advantages over other probes. In this spectroscopy, hard x rays with energies of the order of 10 keV excite transition-metal 1s electrons into empty 4p levels, which decay back to the 1s levels. In addition to the elastic process, inelastic processes occur that result in low-energy excitations of the order of 1 eV near the Fermi energy, the cross section of which is enhanced by the resonant condition. The K-edge RIXS spectrum provides information on the momentum dependence of the excitations, which is sensitive to the bulk properties because of the high energy of hard x rays and directly probes valence-shell excitations because there is no core hole in the final states. Since early studies on nickel-based compounds [9,10], K-edge RIXS has been a useful probe for novel excitations in transition-metal oxides, in particular, high-$T_c$ cuprates [11,12].

Theoretically, it has been proposed that the K-edge RIXS spectrum reflects different aspects of the electronic structure depending on the size of the core-hole potential, $U_{\text{core}}$, between the 1s core hole and the 3d electrons, relative to the 3d band width [8]. In the weak or strong limit of $U_{\text{core}}$, the ultrashort core-hole lifetime expansion is applicable [13] and it has been shown that the K-edge RIXS spectrum corresponds to the dynamic structure factor, $S(Q,\omega)$. Some experimental results indeed show K-edge RIXS spectra similar to $S(Q,\omega)$ multiplied by a resonant factor, but others show deviations [14]. In the intermediate case of $U_{\text{core}}$, numerical calculations show asymmetric electron-hole excitations and that the RIXS spectrum is substantially modified from $S(Q,\omega)$ [15].

One of the main conclusions of Ref. [15] is that the K-edge RIXS intensity for transition-metal oxides essentially represents the dynamics of electrons near the Fermi energy, which screen the 1s core hole created by the x ray [15,16]. Tuning the incoming x-ray energy to the absorption edge allows an approximation in which the sum over the intermediate states is replaced with the single lowest-energy intermediate state. The study further showed that expanding K-edge RIXS intensity according to the number of final-state electron-hole pairs is a fast-converging expansion where the one-electron-hole-pair states dominate, particularly for insulators. The calculation further shows that the electron excitation is from the unoccupied band throughout entire first Brillouin zone, reflecting the localized nature of the core-hole screening by electrons in real space. In contrast, the hole excitations are mostly from occupied states close to the gap to minimize the kinetic energy, particularly when the gap energy is smaller than the band width.

In Ref. [15], the focus was on the energy dependence of electron-hole excitations and the case of one core-hole site per unit cell. The momentum dependence of the RIXS spectrum and the possibility of multiple core-hole sites within a unit cell were not considered explicitly. In the current paper, we derive a formula that includes the full momentum dependence as well as multiple core-hole sites within a unit cell in the tight-binding approach. The formula is expressed in terms of the intermediate states with a completely localized 1s core hole, and we show that the RIXS spectrum in reciprocal space can be readily compared with the screening cloud in real space.

As a specific example, we calculate the K-edge RIXS spectrum for La$_{0.5}$Sr$_{1.5}$MnO$_4$ and make a comparison with experimental results. This material has a layered perovskite structure, which includes two-dimensional MnO$_2$ planes with eight Mn sites per unit cell in the low-temperature spin-, orbital-, charge-, and structure-ordered state [17–19]. Experimental results show a dramatic variation of the RIXS intensity in reciprocal space in spite of the fact that there is almost no change in the peak energy of the energy-loss feature [20]. We find good agreement between theory and experiment. By
varying the parameter values, we find a correlation between the variation of the $K$-edge RIXS spectrum in reciprocal space and the size and shape of the screening cloud in real space. We further examine the periodicity of the $K$-edge RIXS spectrum [21].

The paper is organized as follows. Section II presents the derivation of the $K$-edge RIXS formula in the limit of a completely localized 1s core hole. We present the experimental results and the theoretical model for La$\text{Sr}_1\text{MnO}_4$ in Secs. III and IV, respectively. Section V presents calculated $K$-edge RIXS spectrum, comparison with experimental results, and calculated $S(Q,\omega)$. Section VI includes further discussion on our results and Sec. VII summarizes. Appendix A shows details of the $K$-edge RIXS formula derivation. Appendix B shows the RIXS formula in terms of eigenstates with and without the core hole. Appendix C includes the expression of the tight-binding Hamiltonian for La$\text{Sr}_1\text{MnO}_4$ in reciprocal space. We discuss the actual electron numbers at nominal “Mn$^{3+}$” and “Mn$^{4+}$” sites in La$\text{Sr}_1\text{MnO}_4$ in Appendix D. The programs used for our calculations are available online [22].

II. $K$-EDGE RIXS FORMULA IN THE LIMIT OF LOCALIZED 1S CORE HOLE

A. Derivation of the $K$-edge RIXS formula

The Kramers-Heisenberg formula [8,23] is the starting point for the derivation of our $K$-edge RIXS formula:

$$I(\omega, \mathbf{k}, \mathbf{k}') \propto \sum_{j} \sum_{n} \left( \frac{\langle f|D^+|n \rangle \langle n|D|g \rangle}{E_g + \hbar \omega_n - E_n + i\Gamma_n} \right)^2 \times \delta(E_g - E_f + \hbar\omega),$$

where $|f\rangle$, $|n\rangle$, and $|g\rangle$ represent the final, intermediate, and initial states, $E_f$, $E_n$, and $E_g$ are their energies, $\Gamma_n$ is the inverse of the intermediate state lifetime, $\hbar\omega_n$ is the energy of incoming x-ray with wave vector $\mathbf{k}$, and $\hbar\omega$ is the x-ray energy loss. $D^+$ and $D$ are the electric multipole operators, which include the incoming and outgoing x-ray wave vectors and polarization vectors, $(\mathbf{k}, \mathbf{e})$ and $(\mathbf{k}', \mathbf{e}')$.

In general, the 1s core-hole component of the intermediate eigenstates $|n\rangle$ can be chosen as a delocalized momentum eigenstate [16]. In the limit of the 1s electron hopping amplitude approaching zero, the intermediate energy eigenstates with different core hole momenta become degenerate, and the appropriate linear combinations can be made to form intermediate energy eigenstates with a 1s core hole completely localized at a chosen site [15,24,25]. Therefore the state $|n\rangle$ can be chosen as $|n^{R+d}\rangle$, the intermediate energy eigenstate with the core hole at site $\mathbf{R} + \mathbf{d}$, where $\mathbf{R}$ and $\mathbf{d}$ represent the lattice point and the relative position of core-hole site within the unit cell, respectively. The summation over intermediate states $\sum_n$ can then be written as three summations, $\sum_{\mathbf{R}} \sum_{\mathbf{d}} \sum_{n^{R+d}}$.

We take the dipole approximation [8] for the electric multipole operators $D^+$ and $D$. By analyzing how the phases of the intermediate and final eigenstates change following a translation by the lattice vector $\mathbf{R}$, we find that the sum over $\mathbf{R}$ gives rise to conservation of crystal momentum. Under the appropriate experimental conditions, such as for the experiments reported in this paper in which the scattering plane is fixed with respect to the crystal and the incoming x-ray polarization vectors remain perpendicular to the scattering plane as shown in Fig. 1, the polarization effect in the $K$-edge RIXS is a constant factor. We can then effectively remove the $4p$ creation and annihilation operators and replace the dipole operators by the core-hole creation and annihilation operators. This results in the following expression:

$$I(\omega, \mathbf{k}, \mathbf{k}') \propto \sum_{\mathbf{R}} \sum_{\mathbf{d}} \sum_{n^{R+d}} e^{-i(k - k') \cdot d} \frac{\langle f|\mathbf{D}^+|n^{R+d} \rangle \langle n^{R+d}|\mathbf{D}|g \rangle}{E_g + \hbar\omega_n - E_n + i\Gamma_n} \times \delta(E_g - E_f + \hbar\omega),$$

where $\mathbf{D}^+ = \sum_{\mathbf{d}} \hbar e^{-i(d \cdot k')} \delta_{\mathbf{d}}$ is the creation operator of the 1s core-hole at site $\mathbf{d}$, $\mathbf{K}$ represents a reciprocal lattice vector, and $\mathbf{k}$, $\mathbf{k}'$ denotes the net momentum of the final state. Details of the derivation of the above formula are presented in Appendix A.

We make further approximations to simplify the numerical calculation of RIXS spectrum. First, we replace the sum $\sum_{n^{R+d}}$ by a single term with $n^{R+d}_{\text{low}}$, that is, the lowest energy eigenstate with the core hole at a site $\mathbf{d}$. This is justified for two reasons [15]. First, $\langle n^{R+d}_{\text{low}} | \mathbf{D}^+ | g \rangle$ is largest for $n^{R+d}_{\text{low}}$, the well-screened state. Second, the incoming x-ray energy is tuned to the absorption edge, which makes the lowest energy intermediate state the most probable, while higher energy intermediate states, in particular, the unscreened state [15], are less likely to be excited by the incoming x-rays in a $K$-edge RIXS process. The lowest-energy intermediate state $|n^{R+d}_{\text{low}}\rangle$ is dominated by the single-pair electron-hole excitations, especially in insulators, because of the higher energies necessary for multiple-pair electron-hole excitations [15]. We therefore consider single-pair final states $|f_{\mathbf{l}_1,\mathbf{l}_2,\mathbf{h}_1,\mathbf{h}_2,\sigma}\rangle$ with an electron with wave vector $\mathbf{k}_1$, band index $l_1$, and energy $\epsilon_{\mathbf{l}_1,\mathbf{h}_1}$, and a hole with wave vector $\mathbf{k}_2$, band index $l_2$, and energy $\epsilon_{\mathbf{l}_2,\mathbf{h}_2}$, both with spin $\sigma$. Finally, if the resonant energies $E_{\sigma} - E_g$ and core-hole lifetime broadenings $\Gamma_{\sigma}$ are similar for different core-hole sites within the unit cell, then we can neglect the denominator in Eq. (2) for fixed incoming x-ray energy, because it becomes a constant factor in the overall $K$-edge RIXS spectrum. These approximations lead to the following formula, which we use...
for the numerical calculation of the $K$-edge RIXS spectrum:

$$I(\omega, \mathbf{Q}) \propto \sum_{\mathbf{K}} \sum_{\ell, k, l, k' e, \sigma} \sum_{d} e^{-i \mathbf{Q} \cdot \mathbf{d}} |\langle \ell, \mathbf{k} | l, \mathbf{k} & k' e \sigma | \mathbf{s}_d \rangle |^2 |n_{\text{low}}^{\mathbf{d}} |^2 |g| \times \delta(\varepsilon_{\ell, \mathbf{k}} - \varepsilon_{l, \mathbf{k'}} + \hbar \omega) \delta(\mathbf{k}_e - \mathbf{k}_s + \mathbf{Q} + \mathbf{K}), \tag{3}$$

where $\mathbf{Q} = \mathbf{k}' - \mathbf{k}$. This formula relates the $K$-edge RIXS spectrum to the response of the system to a localized charge. The reasonable approximations we have taken significantly reduce the time for numerical calculations, and therefore, this formula can be used with the density functional approach as well as the tight-binding approach. Details on how we numerically calculate $I(\omega, \mathbf{Q})$ with Eq. (3) are presented in Appendix B.

**B. Periodicity of $K$-edge RIXS in reciprocal space**

Understanding the periodicity of the $K$-edge RIXS spectrum is useful, for example, in determining where to probe in reciprocal space. Also, as we will show below, there is useful information in the momentum dependence. First, it should be noted that periodicity in reciprocal space is not inherent in inelastic x-ray scattering. For example, off resonance, an increase in transferred momentum changes the transition matrix elements, since higher-order terms in the multipole expansion of the vector potential $\mathbf{A}$ are no longer negligible [8]. However, on resonance, the matrix elements are all in the dipole limit and should not depend on the momenta of the incoming and outgoing photons. The only relevant momentum is then the crystal momentum, and the $K$-edge RIXS cross section follows the symmetry of the Brillouin zone. This was noted experimentally by Kim et al. [21] in their study of high-$T_c$ cuprates. However, these materials have only one transition metal site in the unit cell. Such periodicity may not be generally applicable to crystals with multiple core-hole sites within a unit cell, such as charge-orbital-ordered manganites.

We look into the formula in Eq. (3) to learn about the periodicity of $K$-edge RIXS spectrum. For solid systems with one core-hole site per unit cell, we can choose $\mathbf{d} = 0$ and simplify Eq. (3) by omitting a constant factor $\langle n_{\text{low}}^{\mathbf{d}} | g | \rangle$ to obtain

$$I(\omega, \mathbf{Q}) \propto \sum_{\mathbf{K}} \sum_{\ell, k, l, k' e, \sigma} |\langle \ell, \mathbf{k} | l, \mathbf{k} & k' e \sigma | \mathbf{s}_d \rangle |^2 |n_{\text{low}}^{\mathbf{d}} |^2 |g| \times \delta(\varepsilon_{\ell, \mathbf{k}} - \varepsilon_{l, \mathbf{k'}} + \hbar \omega) \delta(\mathbf{k}_e - \mathbf{k}_s + \mathbf{Q} + \mathbf{K}), \tag{4}$$

which makes the RIXS calculations even simpler for materials with one core-hole site per unit cell. If the x-ray wave vector change $\mathbf{Q}$ is altered by a reciprocal lattice vector $\mathbf{K}$, i.e., $\mathbf{Q}' = \mathbf{Q} + \mathbf{K}$, then the RIXS intensity will be unchanged, since $\mathbf{K}'' = \mathbf{K}' + \mathbf{K}$ in the second $\delta$-function is also a reciprocal lattice vector. This is consistent with the experimental result for La$_2$CuO$_4$ (Ref. [21]).

On the other hand, if a solid has multiple core-hole sites per unit cell due to the ordering of spin, charge, orbital, or local lattice distortions, then the following argument shows that the symmetry of the $K$-edge RIXS spectrum is with respect to the lattice without ordering, rather than the actual lattice. We represent the lattice without ordering by $\mathbf{R}_{\text{core}}$, which includes the actual lattice $\mathbf{R}$ as well as $\mathbf{d}$. Then $\mathbf{K}_{\text{core}}$, the reciprocal lattice vector of $\mathbf{R}_{\text{core}}$, satisfies the condition of $e^{i \mathbf{K}_{\text{core}} \cdot \mathbf{d}} = 1$, which results in the symmetry of $K$-edge RIXS spectrum in Eq. (3), that is, $I(\omega, \mathbf{Q} + \mathbf{K}_{\text{core}}) = I(\omega, \mathbf{Q})$. We shall see this explicitly in Sec. V F for La$_{0.5}$Sr$_{1.5}$MnO$_4$.

**III. EXPERIMENTAL RESULTS FOR La$_{0.5}$Sr$_{1.5}$MnO$_4$**

Mn $K$-edge RIXS from La$_{0.5}$Sr$_{1.5}$MnO$_4$ was measured at the Advanced Photon Source on beamlines 30-ID and 9-ID at temperature $T = 20$ K, well below CE-type magnetic, charge, orbital, and structural ordering temperatures. The instrumental energy resolution was of about 270 meV (FWHM). As shown in Fig. 1, a single crystal grown in traveling solvent floating zone method is aligned so that when the x-ray wave-vector transfer $\mathbf{Q}$ is in the scattering plane, it has $Q_x = Q_y$ with the $x$ and $y$ axes along the Mn-O bond direction and the $z$ axis perpendicular to the MnO$_2$ plane. The scattering plane was fixed with respect to the crystal and the polarization of the incoming and outgoing x-rays was perpendicular to the scattering plane, so that the polarization factor is a constant factor in the RIXS formula, as assumed in the derivation of Eq. (3). Data taken either at a fixed sample angle, $\theta$, or a fixed detector angle, $2\theta$, are shown as connected dots in Fig. 2. The elastic peak has been subtracted from the data [20]. The main focus in this paper is the intensity variation of the 2-eV peak, which is known to arise from transitions between Mn $3d$ electrons between the MnO$_2$ layers. This is consistent with the experimental results for La$_{0.5}$Sr$_{1.5}$MnO$_4$ an ideal case to test the validity of our theory.

**IV. TIGHT-BINDING HARTREE-FOCK HAMILTONIAN AND CORE-HOLE POTENTIAL FOR $e_g$ ELECTRONS IN La$_{0.5}$Sr$_{1.5}$MnO$_4$**

La$_{0.5}$Sr$_{1.5}$MnO$_4$ has a layered two-dimensional perovskite structure with negligible hopping of the Mn $3d$ $e_g$ electrons between the MnO$_2$ layers. This is consistent with the experimental observation of $K$-edge RIXS spectrum being independent of the momentum transfer perpendicular to MnO$_2$ layers. We therefore consider a Hamiltonian for a single MnO$_2$ layer. La$_{0.5}$Sr$_{1.5}$MnO$_4$ undergoes a structural and orbital ordering transition at 230 K, and a CE-type magnetic ordering transition at 110 K, schematically shown in Fig. 3 for the MnO$_2$ layer. In this figure, “Mn$^{3+}$” and “Mn$^{4+}$” are used to indicate the two sites not related by symmetry, rather than controversial charge ordering [28–30]. The strong Hund’s coupling between the $e_g$ electron spin and the $t_{2g}$ electron spin confines most of the $e_g$ electron hopping along the zigzag chain. The distortion of the oxygen octahedron surrounding the Mn ions splits the $e_g$ energy levels through the Jahn-Teller electron-lattice coupling.

Our tight-binding Hamiltonian considers the effective Mn $3d$ $e_g$ levels only, because the RIXS peak at around 2 eV is due to transitions between the bands from these levels [26,27].
dashed line, as discussed in Sec.VD.

We note that these effective Mn 3d $e_g$ levels are in fact linear combinations of atomic Mn 3d $e_g$ levels and atomic O 2p levels. Appendix D discusses this aspect in more detail, in particular, in relation to the electron numbers on the Mn ions.

Within this effective model, we define $d_{i\sigma}$ as the creation operator of the $e_g$ electron with the spin state $\sigma = \uparrow, \downarrow$ and orbital state $\xi = 1$ for $(3z^2-r^2)/2$ and $\xi = 2$ for $\sqrt{3}(x^2-y^2)/2$ at the Mn site $i = (m_xa,m_ya)$, where $m_x$ and $m_y$ are integers, as shown in Fig. 3. The electron hopping term [31] is

$$\hat{H}_{\text{hopping}} = -\frac{1}{2} \sum_{i,\sigma,\xi,\xi'} t_{\xi\xi'}^i (d_{i\sigma}^\dagger d_{i+\xi\sigma} + d_{i+\xi\sigma}^\dagger d_{i\sigma}).$$  (5)

The vector $\delta = \pm \hat{x}, \pm \hat{y}$ represents the nearest-neighbor sites of a Mn ion. The hopping matrices within the MnO$_2$ plane are

$$t_{\alpha x} = t_{-\alpha x} = t_0 \begin{pmatrix} 1/4 & -\sqrt{3}/4 \\ -\sqrt{3}/4 & 3/4 \end{pmatrix},$$  (6)

$$t_{\alpha y} = t_{-\alpha y} = t_0 \begin{pmatrix} 1/4 & \sqrt{3}/4 \\ \sqrt{3}/4 & 3/4 \end{pmatrix}.$$.  (7)

The distortion of oxygen octahedron around a Mn ion at site $i$ is parameterized as follows. $u_{i\xi}^1$ ($\xi = x,y$) represents the $\xi$ directional displacement of an oxygen ion located between Mn ions at $i$ and $i+\hat{z}$ from the position for the ideal undistorted square MnO$_2$ lattice with the average in-plane Mn-O bond distance. The $u_{i\xi}^1$ and $u_{i\xi}^2$ represent the $z$ direction displacements of the oxygen ions above and below the Mn ion at site $i$ from the location of the average in-plane Mn-O bond distance. The parameters, $Q_{ii}$, $Q_{3\alpha}$, and $Q_{4\alpha}$, represent the distortion modes of the oxygen octahedron, shown in Fig. 4.
and defined as follows:

\[ Q_{ii} = \frac{u_i^x - u_{i-ak}^x + u_i^y - u_{i-ak}^y + u_i^z - u_{i-ak}^z}{\sqrt{3}}, \]  
\[ Q_{2i} = \frac{u_i^x - u_{i-ak}^x - u_i^y + u_{i-ak}^y}{\sqrt{2}}, \]  
\[ Q_{3i} = \frac{2u_i^x - 2u_{i-ak}^x - u_i^y + u_{i-ak}^y}{\sqrt{6}}. \]  

The Mn-O bond distances estimated from structural refinement of high-resolution synchrotron x-ray powder diffraction data for La$_{0.5}$Sr$_{1.5}$MnO$_3$ in Ref. [32] indicate \( Q_1 = 0.0531 \) Å, \( Q_2 = \pm 0.1089 \) Å, and \( Q_3 = 0.0955 \) Å around the “Mn$^{3+}$” sites and \( Q_1 = -0.0531 \) Å, \( Q_2 = 0 \), and \( Q_3 = 0.1192 \) Å around the “Mn$^{4+}$” sites. The \( Q_2 \) and \( Q_3 \) distortions break the cubic symmetry of the oxygen octahedra and interact with the \( e_g \) orbital state through the following Jahn-Teller Hamiltonian term [33]:

\[ \hat{H}_{JT} = -\lambda \sum_{i,\sigma} \left( \frac{d_{i\sigma}^\dagger d_{i\bar{\sigma}}}{\sqrt{2}} \right)^T \begin{pmatrix} Q_{ii} & Q_{2i} \\ Q_{2i} & Q_{ii} \end{pmatrix} \left( \frac{d_{i\sigma}^\dagger d_{i\bar{\sigma}}}{\sqrt{2}} \right), \]  

where \( \lambda \) corresponds to the Jahn-Teller coupling constant. The isotropic \( Q_i \) distortion interacts with the total \( e_g \) electron number through the following “breathing” electron-lattice Hamiltonian term [34]:

\[ \hat{H}_{be} = -\beta \lambda \sum_{i,\sigma} \left( \frac{d_{i\sigma}^\dagger d_{i\bar{\sigma}}}{\sqrt{2}} \right)^T \begin{pmatrix} 0 & 0 \\ 0 & Q_{ii} \end{pmatrix} \left( \frac{d_{i\sigma}^\dagger d_{i\bar{\sigma}}}{\sqrt{2}} \right), \]  

where \( \beta \) represents the ratio between the strengths of the breathing and the Jahn-Teller coupling.

We also include the Hund’s coupling of the \( e_g \) electron spin state to the classical \( t_{2g} \) spin direction,

\[ \hat{H}_{Hund} = -J_H \sum_{i,\xi,\sigma,\sigma'} S_{i\xi\sigma\sigma'} \frac{d_{i\xi\sigma}^\dagger \tau_{\sigma'\sigma} d_{i\xi\sigma'}}{2}, \]  

where \( J_H \) represents the Hund’s coupling constant, \( S_{i\xi\sigma\sigma'} \) the \( t_{2g} \) spin vector ordered in CE-type structure and \( \tau \) is the Pauli matrix vector.

As in Ref. [31], we also include the 3d-3d on-site Coulomb interaction,

\[ \hat{H}_{dd} = U \sum_{i} \sum_{\eta} \hat{n}_{i\eta\sigma} \hat{n}_{i\eta'\sigma'}, \]  

where \( \hat{n}_{i\eta\sigma} = \frac{d_{i\eta\sigma}^\dagger d_{i\eta\sigma}}{2} \) is the number operator and \( U \) represents the size of the 3d-3d Coulomb interaction. The index \( \eta = -, + \) represents the local orbital eigenstates of \( \hat{H}_{JT} \) with lower and higher energies, respectively, chosen for the following Hartree-Fock approximation:

\[ \hat{H}_{dd}^{HF} = \sum_i \left( U_{i+1} d_{i+1-\eta}^\dagger d_{i+1} + U_{i-1} d_{i-1-\eta}^\dagger d_{i-1} \right) + U_{i+1} d_{i+1-\eta}^\dagger d_{i+1} + U_{i-1} d_{i-1-\eta}^\dagger d_{i-1}, \]  

where \( U_{i+1} = U((\hat{n}_{i+1}^+ + (\hat{n}_{i+1}^+ + (\hat{n}_{i+1}^+)), \) etc. [31].

The total Hamiltonian for Mn 3d \( e_g \) electrons for calculations of \( K \)-edge RIXS initial and final states is then the sum of the terms described so far,

\[ \hat{H}_d = \hat{H}_{hopping} + \hat{H}_{JT} + \hat{H}_{be} + \hat{H}_{Hund} + \hat{H}_{dd}^{HF}. \]  

The CE-type ordering of the \( t_{2g} \) spins and the lattice distortions associated with charge and orbital ordering give rise to the primitive lattice vectors \( a'_1 \) and \( a'_2 \) shown in Fig. 3. The primitive reciprocal lattice vectors are \( b'_i = (\frac{2\pi}{a'}, -\frac{2\pi}{a'}, \frac{2\pi}{a'}) \) and \( b'_2 = (\frac{2\pi}{a'}, \frac{2\pi}{a'}, \frac{2\pi}{a'}) \), and the first Brillouin zone is \( \Omega_{1BZ} = [k_x < \frac{\pi}{a}, \frac{\pi}{a} < k_y < \frac{\pi}{a}, \frac{\pi}{a} < k_z < \frac{\pi}{a}] \).

In the intermediate state, we must also account for the presence of the core hole. The 1s-3d on-site Coulomb interaction is generally expressed as

\[ \hat{H}_{sd} = -U_{core} \sum_{i,\xi,\sigma,\sigma'} \frac{d_{i\xi\sigma}^\dagger d_{i\xi\sigma}}{2} \frac{d_{i\xi\sigma}}{2} \]  

where \( U_{core} \) represents the size of the 1s-3d Coulomb interaction, and \( d_{i\xi\sigma} \) is the creation operator for a 1s core hole with spin \( \sigma' \) at site \( i \). As discussed in Sec. II A, in the limit of vanishing 1s electron hopping amplitude, the \( K \)-edge RIXS intermediate energy eigenstates can be chosen as states with a single completely localized 1s core hole, which can be found from

\[ \hat{H}_{total,k} = \hat{H}_d + \hat{H}_{sd,k}, \]  

with

\[ \hat{H}_{sd,k} = -U_{core} \sum_{i,\xi,\sigma} \frac{d_{i\xi\sigma}}{2} \frac{d_{i\xi\sigma}}{2} \]  

\( k \) representing the 1s core-hole site, and \( \frac{d_{i\xi\sigma}}{2} \) \( \frac{d_{i\xi\sigma}}{2} = 1 \) being used. To calculate the \( K \)-edge RIXS spectrum, we need to represent the eigenstates of \( \hat{H}_{total,k} \), as a linear combination of the eigenstates of \( \hat{H}_d \), as described in detail in Appendix B. The expression of the Hamiltonian \( \hat{H}_d \) and \( \hat{H}_{total,k} \) in reciprocal space for La$_{0.5}$Sr$_{1.5}$MnO$_3$ is presented in Appendix C.

Each Hamiltonian term has one parameter. Some of the parameter values are chosen by modifying corresponding values for LaMnO$_3$ found in Ref. [31]. The chosen parameter values are \( t_0 = 0.9 \) eV, \( \lambda = 7.41 \) eV/Å, \( \beta = 1.5 \), \( J_H[S_{i\xi\sigma}', i] = 2.2 \) eV, \( U = 3.5 \) eV, and \( U_{core} = 4.0 \) eV. In addition, we vary \( t_0 \) and \( \lambda \) while maintaining the gap size around 2 eV to examine how the RIXS spectrum depends on the \( e_g \) electron hopping amplitude.
The Lorentzian broadening of electron-hole distribution with a core hole at a (d) Mn$_3$ states. (d) and (e) Final (upper panel) and intermediate (lower panel) for eigenvalues of the Hamiltonians for a 16 eg $\lambda=7.41$ eV/$\AA$. The occupied band mostly consists of the lower Jahn-Teller states (DOS) is shown in Fig. 5(a) in the absence of a core hole. With periodic boundary conditions. The calculated density of levels at Mn$_4$ site.

A. Electronic density of states in the absence and in the presence of the core hole

We first present our results on energy eigenstates and eigenvalues of the Hamiltonians for a 16 × 16 Mn site cluster with periodic boundary conditions. The calculated density of states (DOS) is shown in Fig. 5(a) in the absence of a core hole. The occupied band mostly consists of the lower Jahn-Teller $e_g$ levels with spin parallel to the $t_{2g}$ spins at Mn$_{3+}$ sites, whereas the lowest empty band mostly consists of similar $e_g$ levels at Mn$_{4+}$ sites. The excitation between these two bands is responsible for the 2 eV RIXS peak, which is the focus of our comparison with experiment data. Due to spin degeneracy in CE-type antiferromagnetic ordering, the electronic DOS $D_\uparrow (\varepsilon)$ for spin $\downarrow$, is identical to that for spin $\uparrow$, $D_\downarrow (\varepsilon)$. We next analyze the Hamiltonian $H_{\text{total,}}$ in the presence of the core hole at site $i$. The $t_{2g}$ spin direction at $i$, breaks the spin degeneracy in the DOS. The DOS $D_\uparrow (\varepsilon)$ is displayed in Fig. 5(b), for the core hole site $i= (0,0)$ in Fig. 3, which is a Mn$_{3+}$ site with $t_{2g}$ spin $\uparrow$. The core-hole potential pulls out bound states from the band continuum [15], identified by vertical lines with circles on top in Fig. 5(b). The lowest bound state is at about $-4$ eV, that is, $U_{\text{core}}$ below the lowest band with Mn$_{3+}$ character. The second bound state is within the gap. The DOS for the band continuum is almost unchanged, except that the number of states within each band below and above the gap is reduced by one because of the bound states pulled out [15]. By filling the states from the lowest energy with the same number of electrons in the intermediate states as in the ground state, as shown in Fig. 5(b), we obtain the lowest energy intermediate state, $\{n_{\text{low}}^i\}$. Therefore the bound state below the lowest band is occupied and the bound state within the gap is empty in the intermediate state. $D_\downarrow (\varepsilon)$ is almost identical to the DOS without a core hole in Fig. 5(a), because the electrons with spin $\downarrow$ contribute very little to the screening of the core hole due to the strong Hund’s coupling.

The DOS $D_\uparrow (\varepsilon)$, for the core hole at $i= (a,0)$ in Fig. 3, which is a Mn$_{4+}$ site with $t_{2g}$ spin $\uparrow$, is shown in Fig. 5(c) and has similar features. The lowest bound state is at around $-2$ eV, that is, $U_{\text{core}}$ below the band with the Mn$_{4+}$ site character, which is the lowest empty band. Again, the lowest bound state is filled and the bound state within the gap is empty for $\{n_{\text{low}}^i\}$, as indicated in Fig. 5(c).

As a comparison, we carry out similar calculations for the parameter values of $t_0 = 1.5$ eV and $\lambda = 3.51$ eV/$\AA$, which keep the size of the gap approximately 2 eV, but result in a larger band width. Due to the larger electron hopping, the gap has more of a hybridization gap character, and the bands are wider, as shown in Fig. 6(a), which shows the DOS without a core hole. Similarly to the $t_0 = 0.9$ eV case, Figs. 6(b) and 6(c) show $D_\uparrow (\varepsilon)$, in the presence of a core hole at $i= (0,0)$ and $i= (a,0)$, respectively. The bound states in Fig. 6(c) are qualitatively similar to those for $t_0 = 0.9$ eV in Fig. 5(c). However, qualitatively different behavior occurs for the core hole at a Mn$_{3+}$ site, as shown in Fig. 6(b). In this case, the bound state that would be in the gap for smaller $t_0$ resides in the occupied band and becomes a resonant rather than bound state, as indicated by the vertical line with “R” on top. Such a resonant state hybridizes with delocalized states in the band, unlike bound states. With the bound state below the lower band and this resonant state occupied, the top of the lower band is empty in the lowest energy intermediate state $\{n_{\text{low}}^i\}$, as indicated in Fig. 6(b). This will have a significant consequence in the screening dynamics, as discussed in following sections.

V. RESULTS FROM THEORY AND COMPARISON WITH EXPERIMENTS

A. Electronic density of states in the absence and in the presence of the core hole

We first present our results on energy eigenstates and eigenvalues of the Hamiltonians for a 16 × 16 Mn site cluster with periodic boundary conditions. The calculated density of states (DOS) is shown in Fig. 5(a) in the absence of a core hole. The occupied band mostly consists of the lower Jahn-Teller $e_g$ levels with spin parallel to the $t_{2g}$ spins at Mn$_{3+}$ sites, whereas the lowest empty band mostly consists of similar $e_g$ levels at Mn$_{4+}$ sites. The excitation between these two bands is responsible for the 2 eV RIXS peak, which is the focus of
with respect to the energy for the RIXS final state, \( n_{\text{fin},\sigma}^e(\varepsilon) \) with \( \varepsilon > \varepsilon_F \) and \( n_{\text{fin},\sigma}^h(\varepsilon) \) with \( \varepsilon < \varepsilon_F \), are defined as follows [15]:

\[
\begin{align*}
    n_{\text{fin},\sigma}^e(\varepsilon) &= \sum_{\mathbf{k}\mathbf{r}} \sum_{m=1}^{N_e} |\langle 0 | b_{\mathbf{k}\mathbf{r}\sigma} c_{m\sigma}^\dagger | 0 \rangle|^2 \delta(\varepsilon - \varepsilon_{\mathbf{k}\mathbf{r}m}), \quad (20) \\
    n_{\text{fin},\sigma}^h(\varepsilon) &= \sum_{\mathbf{k}\mathbf{r}} \sum_{m=-N_e}^{-1} |\langle 0 | b_{\mathbf{k}\mathbf{r}\sigma} c_{m\sigma}^\dagger | 0 \rangle|^2 \delta(\varepsilon - \varepsilon_{\mathbf{k}\mathbf{r}m}). \quad (21)
\end{align*}
\]

where \( \varepsilon_F \) represents the Fermi energy in the absence of the core hole, \( c_{m\sigma}^\dagger \) is the creation operator for the \( m \)th lowest energy eigenstate of \( \hat{H}_{\text{total},\mathbf{k}} \) with spin \( \sigma \) and energy \( \varepsilon_{m\sigma} \), and \( b_{\mathbf{k}\mathbf{r}\sigma} \) represents the creation operator for the energy eigenstate with wave vector \( \mathbf{k} \) and energy \( \varepsilon_{\mathbf{k}\mathbf{r}\sigma} \) within the \( l \)th lowest band of \( \hat{H}_d \), and \( N_e \) represents total electron number. These are the electrons and holes that are moved by the scattering process.

For example, \( n_{\text{fin},\sigma}^e(\varepsilon) \) corresponds to the projection of occupied intermediate states to unoccupied initial states. The \( \delta \) function makes this distribution represented with respect to the energy without the core hole.

Similar electron and hole distributions with respect to the energy for the RIXS intermediate state [15], \( n_{\text{int},\sigma}^e(\varepsilon) \) and \( n_{\text{int},\sigma}^h(\varepsilon) \), are defined in the same way as Eqs. (20) and (21), except that the energy \( \delta \) function is replaced by \( \delta(\varepsilon - \varepsilon_{\text{int}}) \). This difference also implies that we have \( n_{\text{int},\sigma}^e(\varepsilon) \) for \( \varepsilon < \varepsilon_{\text{int}}^m \) and \( n_{\text{int},\sigma}^h(\varepsilon) \) for \( \varepsilon > \varepsilon_{\text{int}}^m \), where \( \varepsilon_{\text{int}}^m \) represents the Fermi energy in the presence of the core hole.

These excited electron and hole distributions are plotted in Figs. 5(d), 5(e), and 6(e), for \( \sigma = \uparrow \). Similar distributions for spin \( \downarrow \) state are less than 10% of those for spin \( \uparrow \) state. The plots of \( n_{\text{int},\sigma}^e(\varepsilon) \) and \( n_{\text{int},\sigma}^h(\varepsilon) \) in the lower panels of Figs. 5(d), 5(e), and 6(e) show that the bound states in the intermediate state, marked in Figs. 5(b), 5(c), and 6(c), respectively, make the dominant contribution to the electron-hole excitations.

The plots of \( n_{\text{fin},\sigma}^e(\varepsilon) \) and \( n_{\text{fin},\sigma}^h(\varepsilon) \) in the upper panels of Figs. 5(d), 5(e), and 6(e), show that, while \( n_{\text{int},\sigma}^e(\varepsilon) \) resembles the DOS of the unoccupied band, \( n_{\text{int},\sigma}^h(\varepsilon) \) shows a peak at the top of the occupied band, in particular, in Fig. 6(e). This represents asymmetric screening dynamics between electrons and holes.

For the exceptional case of \( t_0 = 1.5 \text{ eV} \) and a core hole at Mn\(^{3+}\) site, the comparison between Fig. 6(b) and the lower panel in Fig. 6(d) reveals that the occupied resonant state within the lower band marked by “R” and the empty state at the top of the occupied band in Fig. 6(b) make dominant contributions to \( n_{\text{int},\sigma}^e(\varepsilon) \) and \( n_{\text{int},\sigma}^h(\varepsilon) \). The resonant state is dominant for electron excitations because this state is pulled from the initially unoccupied bands, whereas the lowest bound state comes mostly from the initially occupied band. The delocalized state at the top of the occupied band predominantly contributes to the hole excitation, because it is occupied in the initial state and empty in the intermediate state, which results in hole excitation very close to the gap shown in the upper panel in Fig. 6(d). We note that these results are consistent with the conclusions of Ref. [15], thus validating the present study.

### C. Electron and hole excitations by the core hole represented in real space

In this section, we present the distribution of electrons and holes excited by the core hole in real space.

First, in the absence of the core hole, the electron number \( \langle \hat{n}_{i\sigma} \rangle \) is calculated for each spin state \( \sigma = \uparrow, \downarrow \) and orbital state \( \eta = +, - \) at each site \( i \) from the initial ground state \( |g \rangle \) of the Hamiltonian \( \hat{H}_d \). The total \( \epsilon_{\mathbf{g}} \) electron numbers calculated for our 16 \times 16 cluster in the absence of the core hole are 0.87 at the nominal Mn\(^{3+}\) site and 0.13 at the nominal Mn\(^{4+}\) site for the parameter set with \( t_0 = 0.9 \text{ eV} \), indicating a difference of 0.74 in charge density between these two sites. We note that these numbers should not be directly compared with the local density approximation theory results or resonant x-ray scattering results, because our effective Mn 3d \( \epsilon_{\mathbf{g}} \) states are not pure atomic Mn orbital states but combinations of atomic Mn and O orbitals [35]. A proper comparison is described in Appendix D, which shows that the electron numbers in
our model are consistent with local density approximation and resonant x-ray scattering results. It is found that most of these electrons occupy the lower Jahn-Teller level approximately $\sqrt{3(x^2 - z^2)}/2$ or $\sqrt{3(y^2 - z^2)}/2$ orbital at the Mn$^{3+}$ site and the $(3z^2 - r^2)/2$ orbital at the Mn$^{4+}$ site, with spin parallel to $t_{2g}$ spin at each site, consistent with the orbital ordering proposed in Ref. [36].

In the intermediate state, these electron numbers change to screen the core hole. The changes in electron number, that is, excited electron and hole numbers, are shown in Fig. 7 for $t_0 = 0.9$ eV and in Fig. 8 for $t_0 = 1.5$ eV, where the volumes of red and blue spheres are proportional to the excited electron and hole numbers, respectively. Note that these changes in electron and hole numbers are consistent with the excited electron and hole distributions along the energy axis reported in Figs. 5(d), 5(e), 6(d), and 6(e). The site with the largest electron number in each panel corresponds to the core-hole site. The gray solid and dashed lines in the background represent the zigzag chain with $t_{2g}$ spin $\uparrow$ and $\downarrow$, respectively. For the $t_0 = 0.9$ eV case, Figs. 7(a) and 7(b) show that the excited electrons are mostly confined right at the core-hole site. The localization of the electrons in the intermediate state leads to the relatively broad electron distribution, $n_{\text{e}1}(\epsilon)$, along the energy axis in the upper panels of Figs. 5(d) and 5(e). Comparison of the largest solid red spheres in Figs. 7(a) and 7(b) shows that more screening electrons accumulate at the core-hole site when the core hole is created at the Mn$^{4+}$ site (0.92 electron) than at the Mn$^{3+}$ (0.11 electron). This result can be understood from the orbital ordering pattern: initially, the Mn$^{4+}$ site has less $e_g$ electrons on the site itself but more electrons at its nearest neighbor Mn sites along the zigzag chain with orbitals pointing toward the Mn$^{4+}$ site compared to the Mn$^{3+}$ site, which allows the core hole at Mn$^{4+}$ sites to attract more electrons. Hole distribution in Figs. 7(a) and 7(b) show that these screening electrons are mostly from the nearest neighbors along the zigzag chain, accounting for about 90% of the total hole number. The results show that even though the hole excitation is not as localized as the electron excitation and $n_{\text{e}1}(\epsilon)$ is sharper along the energy axis than $n_{\text{e}1}(\epsilon)$ in Figs. 5(d) and 5(e), the holes are still tightly bound to the core-hole site forming an excitonic hole-electron-pair state.

The situation changes for the case of large electron hopping $t_0 = 1.5$ eV. Figure 8(a) shows the electron-hole excitations for a core hole at a Mn$^{3+}$ site. In this case, the hole distribution becomes delocalized, and only about 8% of the hole is localized within the nearest neighbors of the core-hole site, while the majority of the hole is delocalized along the zigzag chains with the same spin direction as the core-hole site, consistent with the result in Figs. 6(b) and 6(d). The hole number does not decay with the distance from the core-hole site, indicating qualitatively different screening dynamics. Even for the case with a core hole at a Mn$^{4+}$ site, Fig. 8(b), the hole distribution spreads to further neighbors along the zigzag chain, reflecting the tendency toward delocalization. As we shall see, such screening patterns in real space can be related to the variation of the RIXS intensity in reciprocal space. This will be discussed in Sec. V E.

**D. Calculated K-edge RIXS spectrum and comparison with experimental data**

We calculate the RIXS intensity, $I(\omega, Q)$ according to Eq. (3). To make a comparison between the calculated results and the experimental data, we first examine the experimental data more closely. In addition to the momentum-dependent RIXS peak at around 2 eV, the experimental RIXS spectrum in Fig. 2 shows momentum-independent spectral weight, in particular, above 3 eV. The shape of the experimental RIXS spectrum, particularly with small in-plane wave vector changes, such as $Q_x = Q_y = -0.03 \times \frac{2\pi}{a}$ in Fig. 2(a), indicates that the RIXS spectral weight above 3 eV may have the same origin as the 4–5 eV O $p$-Mn 3$d$ transition observed in optical experiments in related manganites [27]. Based on this assumption, we model the experimental RIXS spectrum with a momentum-independent peak, shown in dashed lines in Fig. 2, centered at 4.5 eV and with a half width at half maximum of 1.5 eV similar to the optical peak, and a momentum-dependent Mn 3$d$-3$d$ peak around 2 eV, calculated from Eq. (3) using $\hat{H}_d$ and $\hat{H}_{\text{total, k}}$. Here and for the rest of the paper, although it does
not affect the results much, we present the RIXS intensity averaged over twin domains in the crystal with zigzag chains along the [110] and [1¯10] directions, \( I_{\text{calc}}(Q_x, Q_y) = \frac{1}{2} [\text{diag}(H(\omega, Q_x, Q_y)) + \text{diag}(H(\omega, -Q_x, Q_y))]. \) The results in Fig. 2 demonstrate a reasonable agreement between the calculated spectra shown in solid lines and the experimental data shown in symbols, considering the experimental noise. The 4.5-eV peak has a substantial tail even in the range of 1–3 eV. Such momentum-independent tails have also been observed in bilayer manganites [38].

To compare just the 2-eV peak between the theory and experiment, we subtract the 4.5-eV peak from the experimental data and plot the intensity, as a contour plot in the plane of energy and \( Q_x = Q_y = H_{\text{loc}} \frac{\pi}{a} \) in Fig. 9(a). This clearly shows the momentum dependence of the intensity of the 2-eV peak. The calculated RIXS intensity in Fig. 9(b) for \( t_0 = 0.9 \) eV shows good agreement with experimental data. In contrast, in Fig. 10, we show the calculated RIXS spectrum for \( t_0 = 1.5 \) eV, which is not consistent with the experimental data.

### E. Energy-integrated RIXS intensity in reciprocal space

To make a more quantitative comparison between theory and experiment, we integrate the spectrum of the 2-eV peak from 1 to 3 eV after subtracting 4.5-eV peak, for both theory and experiment. The results are shown in Fig. 11 along the diagonal direction in reciprocal space, in which the theoretical results for the various parameter sets, and the experimental data are normalized with respect to the maximum integrated intensity. The parameter sets used for the calculations are \( (t_0, \lambda) = (0.1 \text{ eV}, 10.79 \text{ eV}/\AA), (0.9 \text{ eV}, 7.41 \text{ eV}/\AA), (1.1 \text{ eV}, 4.81 \text{ eV}/\AA), (1.32 \text{ eV}, 3.76 \text{ eV}/\AA), (1.35 \text{ eV}, 3.73 \text{ eV}/\AA), \) and \( (1.50 \text{ eV}, 3.51 \text{ eV}/\AA), \) chosen to keep the peak at around 2 eV. All other parameter values are unchanged. The experimental data in Fig. 11 shows that the integrated RIXS intensity increases 4–5 times as the wave vector \( Q \) varies from \( Q = (0, 0) \) to \( Q = (\frac{\pi}{a}, \frac{\pi}{a}) \). Considering fluctuations in experimental data, the theoretical results for \( t_0 = 0.1, 0.9, 1.1 \) eV, all of which have excitonlike screening electron-hole excitations similar to Fig. 7, fit the experimental data reasonably well. In contrast, the theoretical results for \( t_0 = 1.35 \) and 1.5 eV, all of which have delocalized hole excitations similar to Fig. 8, are qualitatively different from experimental data with maximum intensity around \( (\pm \frac{\pi}{2a}, \pm \frac{\pi}{2a}) \) instead of \( (\pm \frac{\pi}{a}, \pm \frac{\pi}{a}) \). This provides an upper limit of about 1.2 eV for the value of \( t_0 \).

This analysis indicates that, irrespective of the details of the model Hamiltonian and the particular parameter values, the rapid increase of the RIXS intensity with a maximum at \( (\pm \frac{\pi}{a}, \pm \frac{\pi}{a}) \) observed in the experiment is indicative of highly localized screening dynamics [39] in La\(_{0.5}\)Sr\(_{1.5}\)MnO\(_4\), i.e., screening that is more like Fig. 7 than that of Fig. 8.
FIG. 12. (Color online) $K$-edge RIXS intensity integrated from 1 to 3 eV, shown in a large reciprocal space for the $t_0 = 0.9$ eV case. $b_1$ and $b_2$ represent the primitive reciprocal lattice vectors of charge-orbital-spin-ordered MnO$_2$ plane of Fig. 3. $b_1$ and $b_2$ are the primitive reciprocal lattice vectors of MnO$_2$ lattice without ordering.

F. Periodicity of $K$-edge RIXS spectrum in reciprocal space for charge-orbital-spin-ordered manganites

As mentioned in Sec. II B, in earlier studies of La$_2$CuO$_4$, it was shown that the measured $K$-edge RIXS intensity is consistent with such periodicity. Further experimental data for $|Q_z| > 2\pi/a, |Q_y| > 2\pi/a$ are required for the verification of this periodicity. We note that careful examination of Fig. 12 reveals that the periodicity is only approximate. The small displacement of the Mn$^{4+}$ ions of 0.0265 Å along the diagonal direction from the ideal square lattice [36], included in our calculations, makes the Mn sites deviate slightly from the exact square lattice. Figure 13 shows that, even for the $t_0 = 1.5$ eV case, the periodicity still does not follow the actual reciprocal lattice, even though the RIXS intensity oscillates more rapidly in reciprocal space [40].

We next provide a physical explanation of why the $K$-edge RIXS spectrum from charge-orbital-ordered manganites follows the periodicity of the Brillouin zone in the absence of charge-orbital order. We first consider artificial doubling of the unit cell for a one-dimensional chain with interatomic distance $a$. In Fig. 14, thick (blue) lines, both solid and dashed, and solid lines, both thick (blue) and thin (red), show a schematic diagram of the band structure before and after the artificial unit cell doubling, respectively. The arrows between 1s and 4$p$ bands represent the core hole creation and annihilation by x rays. The interaction with the core-hole, electron-hole pairs can be excited into the valence shell, as indicated by the arrows within the 3$d$ band. Excitations with a transferred crystal wave vector $Q$ from the state 1 can be either an intraband transition to the state 2 shown in Fig. 14(a) or an interband transition to the state 3 shown in Fig. 14(b). However, the reduced Brillouin zone $[-\pi/a, \pi/a]$ is an artificial construction and should give equivalent results to the real Brillouin zone $[-\pi/a, \pi/a]$, in which the state 3$'$ in Fig. 14(b) should be considered instead of the state 3. Therefore, the intraband and interband transitions correspond to wave-vector transfers of $Q$ and $Q + K$, respectively, where $K$ is $-\pi/a$, a reciprocal lattice vector of the doubled unit cell. This implies that they occur at two distinct wave-vector transfers and should be distinguishable. The underlying reason is that not only the valence bands are backfolded due to the doubling of unit

experimental data at around $Q_z = Q_y = 0.68 \times 2\pi/a$ in Fig. 11 is consistent with such periodicity. Further experimental data for $|Q_z| > 2\pi/a, |Q_y| > 2\pi/a$ are required for the verification of this periodicity. We note that careful examination of Fig. 12 reveals that the periodicity is only approximate. The small displacement of the Mn$^{4+}$ ions of 0.0265 Å along the diagonal direction from the ideal square lattice [36], included in our calculations, makes the Mn sites deviate slightly from the exact square lattice. Figure 13 shows that, even for the $t_0 = 1.5$ eV case, the periodicity still does not follow the actual reciprocal lattice, even though the RIXS intensity oscillates more rapidly in reciprocal space [40].

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cell, but also the core level bands. An interband (intra-band) transition in the valence band also leads to an interband (intra-band) transition in the core level bands, as shown in arrows in the 1s band in Fig. 14. We now consider real unit cell doubling due to charge-orbital order. For a finite but small charge-orbital order, the band structure would be modified mostly near the Brillouin zone boundary, as represented by the thin black dotted lines in the 3d bands in Fig. 14, and the RIXS that involves states far from the zone boundary, such as the states 1, 2, and 3, should not dramatically change from those in the absence of charge-orbital order. Therefore the K-edge RIXS spectrum \( I(ω, \mathbf{Q}) \) and \( I(ω, \mathbf{Q} + \mathbf{K}) \) would remain different even after charge-orbital ordering. Obviously, the situation becomes more complex when the charge-orbital order becomes stronger leading to a further mixing of the bands. However, the schematic figure explains why the periodicity for charge-orbital-ordered manganites occurs with the Brillouin zone in the absence of such order.

G. Comparison with dynamic structure factor \( S(\mathbf{Q}, ω) \)

In this section, we present the dynamic structure factor \( S(\mathbf{Q}, ω) \) multiplied by a resonant factor for the CE-phase La\(_{0.5}\)Sr\(_{1.5}\)MnO\(_4\) for the parameter set with \( t_0 = 0.9 \) eV, multiplied by the resonant factor \( P(ω) \), is shown in Fig. 15, along the same path chosen for Fig. 9. Even though it affects the results only slightly, the average over twin domains has been applied to Fig. 15, as done for the RIXS spectrum. Comparison between Figs. 9 and 15 shows a qualitative similarity, that is, the growth of the intensity from \( \mathbf{Q} = 0 \) to \( \mathbf{Q} = (\frac{2}{3}, \frac{2}{3}) \). However, a close examination reveals that \( S(\mathbf{Q}, ω)P(ω) \) intensity at \( \mathbf{Q} = 0 \) vanishes completely, consistent with the general property of \( S(\mathbf{Q} = 0, ω) = 0 \) [41], while the experimental and theoretical K-edge RIXS intensity remains finite at \( \mathbf{Q} = 0 \), about 20% of the maximum. This difference near \( \mathbf{Q} = 0 \) is clearly seen in the integrated \( S(\mathbf{Q}, ω)P(ω) \) between 1 and 3 eV, normalized with respect to \( \mathbf{Q} = (\frac{2}{3}, \frac{2}{3}) \), shown in dashed gray line in Fig. 11. We also find that \( S(\mathbf{Q}, ω) \) is approximately periodic with respect to \( \mathbf{b}_1 \) and \( \mathbf{b}_2 \), the primitive reciprocal lattice vectors for MnO\(_2\) lattice without ordering, similar to the periodicity in the K-edge RIXS spectrum shown in Fig. 12.

Qualitative similarity between K-edge RIXS and \( S(\mathbf{Q}, ω)P(ω) \) breaks down for \( t_0 = 1.5 \) eV case, for which normalized \( S(\mathbf{Q}, ω)P(ω) \) increases rapidly from zero at \( \mathbf{Q} = 0 \) up to the maximum around \( \mathbf{Q} = (\frac{3}{2}, \frac{3}{2}) \) and decreases by about 10% towards \( \mathbf{Q} = (\frac{1}{2}, \frac{1}{2}) \), unlike the calculated K-edge RIXS spectrum in Figs. 10 and 11. This breakdown is consistent with the results in Ref. [15], in which it was demonstrated for a simple model that the energy dependence of the K-edge RIXS spectrum deviates substantially from the dynamic factor \( S(ω) \) as the band width becomes comparable to or larger than the gap size. The above comparison shows both usefulness and limitation of the dynamic structure factor \( S(\mathbf{Q}, ω) \) in interpreting the K-edge RIXS spectrum, particularly in the momentum dependence.
VI. DISCUSSION

In this section, we discuss what insights the RIXS spectrum in reciprocal space can provide on the screening dynamics. Figures 16(a) and 16(b) show $n_h/n_h^\text{m}$, that is, the hole density normalized to its maximum, versus distance $l$ from the core-hole site along the zigzag chain for the case of core hole at a Mn$^{3+}$ and Mn$^{4+}$ site, respectively, in a semilogarithmic plot. For $t_0 \leq 1.3$ eV of Fig. 16(a) and all $t_0$ of Fig. 16(b), the hole density decreases exponentially and thus can be fitted to $n_h/n_h^\text{m} \propto \exp(-l/l_h)$, where $l_h$ can be interpreted as the size of the screening cloud. We find that the sizes of the screening clouds are approximately 0.4 and 0.5 iteraatomic distances for the Mn$^{3+}$ and Mn$^{4+}$ sites, respectively, for $t_0 = 0.9$ eV, and become larger, as $t_0$ increases, as shown along the horizontal axis in Fig. 16(c), which includes the result for $t_0 = 0.6$ eV additionally.

We next look for a correlation between the size of the screening cloud in real space and the features of the $K$-edge RIXS spectrum in reciprocal space. We define $\gamma_H$ as the half-width at half maximum in reciprocal space of the energy-integrated RIXS peak for $t_0 \leq 1.3$ eV in Fig. 11. The plot of $\gamma_H$ versus $l_h$ is displayed in Fig. 16(c), which shows a linear correlation. Therefore, the width of the energy-integrated RIXS peak in reciprocal space in Fig. 11 can be used to estimate the size of the screening hole cloud. This correlation is an important result with general implications, and is inherently related to the $K$-edge RIXS process, which involves the projection of the intermediate screening state onto final electron-hole excitations.

The size of the screening hole cloud depends on the competition between hole hopping and hole binding energies, which can be parameterized in terms of $W$, the width of the occupied band, and $\Delta$, the energy difference between the top of the occupied band and the unoccupied bound state within the gap, or, the hole binding energy. Therefore, from the connection between $l_h$ and $\gamma_H$ established above, we examine whether the width of the RIXS peak $\gamma_H$ can also provide insight on the ratio $W/\Delta$. The $\gamma_H$ versus $W/\Delta$ plot in Fig. 16(d) confirms a positive correlation between these quantities, in particular a linear correlation for the case of core hole at Mn$^{3+}$ site. The results indicate that the width of the RIXS peak can be a measure of the size of the excitonlike screening cloud in real space, and a measure of the ratio between the occupied band width and the hole binding energy.

Recently, $K$-edge RIXS spectra for bilayer manganites La$_{2-x}$Sr$_x$Mn$_2$O$_7$ with $x = 0.36$ and 0.5 have been reported by Weber et al. [38]. Although not as pronounced as our results for single-layered manganites, Ref. [38] shows an increase of the 2-eV peak intensity in $A$-type and $C$-type antiferromagnetic LaSr$_2$Mn$_2$O$_7$, as the x-ray wave-vector transfer increases from $(0,0,Q)$ to $(\frac{\pi}{a},\frac{\pi}{a},Q_z)$. In the context of our work above, such results can be interpreted as the formation of an excitonlike screening cloud in bilayer manganites, the size of which is likely larger than that for the single-layer manganites discussed above, considering the less-pronounced increase of the 2-eV peak intensity.

Finally, we note that Semba et al. calculated the $K$-edge RIXS spectrum for LaMnO$_3$, based on the Keldysh-type Green’s function formalism [16]. The results in Ref. [16] show about a 10% increase of the 2-eV peak from $(0,0,0)$ to $(1,0,0)$ in their choice of $x$ and $y$ axes, which are equivalent to $Q = (0,0,0)$ to $Q = (\frac{\pi}{a},\frac{\pi}{a},0)$ in our notation. The results again can be interpreted as the formation of excitonlike screening clouds, consistent with our calculations, even though the core-hole state for the intermediate eigenstates is chosen as delocalized in Ref. [16]. The periodicity of the RIXS spectrum discussed in Secs. II B and VF was also identified in Ref. [16], even though the association of such periodicity with the approximate square lattice of the core-hole sites was not specifically mentioned.

VII. SUMMARY

We have presented a formalism to calculate the $K$-edge RIXS spectra in transition metal oxides based on tight-binding Hamiltonians and a local 1s-3d Coulomb interaction, in which the choice of intermediate eigenstates with a completely localized 1s core hole allows for the interpretation of the data in terms of screening dynamics in real space. We have also found that the periodicity of $K$-edge RIXS spectrum follows the reciprocal lattice vectors of the lattice without the ordering of spin, charge, orbital, or local lattice distortions, rather than the reciprocal lattice vectors of the actual lattice with such ordering.
We have applied our formalism to the high-momentum-dependent $K$-edge RIXS spectrum observed for $\text{La}_{0.5}\text{Sr}_{0.5}\text{MnO}_3$ in CE-type spin-orbital-structure ordering. It is found that the sharp increase of the 2-eV peak intensity from the center toward the corner of the first Brillouin zone of the lattice without ordering is an indication of a highly localized impurities. The dynamics of the screening is correlated electron systems, and we show that this technique is appropriate for most transition metal oxides and therefore the work at Brookhaven was supported by the US Department of Energy, Division of Materials Science, under Contract No. DE-AC02-06CH11357.

The analysis in this paper was performed for the case of an intermediate strength core-hole potential, that is $U_{\text{core}}$ comparable to the 3$d$ electron bandwidth. In fact, this is appropriate for most transition metal oxides and therefore the present approach should have general applicability. One of the important results is that this approach highlights the connection between $K$-edge RIXS and the impurity problem in strongly correlated electron systems, and we show that this technique is a new probe of momentum-dependent screening dynamics of localized impurities. The dynamics of the screening is important information embedded in $K$-edge RIXS spectrum.

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APPENDIX A: RIXS FORMULA DERIVATION

As explained in Sec. II A, we get the following formula from the Kramers-Heisenberg formula, Eq. (1), in the limit of completely localized core hole,

$$I(\omega, k, k', \epsilon, \epsilon') \propto \sum_{f} \sum_{d} \sum_{n} \left| \langle f | \langle R+d | n \rangle | d \rangle \langle n | d | g \rangle \right|^2 \times \delta(E_g - E_f + \hbar \omega), $$

(A1)

where $| n \rangle$ represents the intermediate energy eigenstate with the core hole at a site $R+d$ within the unit cell at a lattice point $R$. Further applying the dipole approximation to the $K$-edge scattering amplitude, we obtain

$$\langle f | \langle R+d | n \rangle | d \rangle \langle n | d | g \rangle = e^{-i(k-k')(R+d)\epsilon} \cdot \langle f | \langle R+d | n \rangle \epsilon \cdot (n | d | g) \rangle. $$

(A2)

Two many-body states $|\Psi^{0}\rangle$ and $|\Psi^{R}\rangle$, which have total momentum $\hbar \mathbf{k}$ and identical wave functions in two different coordinate systems with the coordinates for $|\Psi^{0}\rangle$ shifted with respect to the coordinates for $|\Psi^{R}\rangle$ by $\mathbf{R}$, are related to each other by a phase factor $\langle \Psi^{0}|\Psi^{R}\rangle = e^{-i\mathbf{R}\cdot\mathbf{R}}$. Assuming that $|g\rangle$ and $|f\rangle$ have net momenta of zero and $\hbar \mathbf{k}$, respectively, we obtain the following relation [42]:

$$\langle f | n | R+d \rangle = e^{-i\mathbf{k}\cdot\mathbf{R}} \langle f | n | d \rangle,$$

(A3)

$$\langle n | d | R \rangle = \langle n | d | g \rangle.$$  

(A4)

Therefore the sum over lattice vectors $\mathbf{R}$ for the combined factor of $e^{-i(k-k'+k_0)\mathbf{R}}$ from Eqs. (A2)–(A4) leads to the conservation of the crystal momentum $\delta(k' - k + k_f + \mathbf{K})$, where $\mathbf{K}$ represents the reciprocal lattice vectors. This results in the following expression for the RIXS intensity:

$$I(\omega, k, k', \epsilon, \epsilon') \propto \sum_{\mathbf{K}} \sum_{f} \sum_{d} \sum_{n} \sum_{\sigma} e^{-i(k-k')\mathbf{d} \cdot \epsilon} \cdot \langle f | n | d \rangle \cdot \langle n | d | \epsilon' \rangle \langle \epsilon' | \epsilon \rangle \delta(E_f + \hbar \omega - E_{n\sigma} + i\Gamma_{n\sigma}) \times \delta(k_f + k' - k + \mathbf{K}).$$

(A5)

By further assuming special experimental setups in which the polarization vectors $\epsilon'$ and $\epsilon$ give rise to a constant factor, as mentioned in Sec. II A, and neglecting a constant factor from the dipole moment between 4$p$ and 1$s$ wave functions, we obtain Eq. (2) in Sec. II A.

APPENDIX B: EXPRESSION OF THE MATRIX ELEMENTS IN THE $K$-EDGE RIXS FORMULA IN TERMS OF EIGENSTATES IN THE PRESENCE AND ABSENCE OF CORE HOLE

In general, we transform $\hat{H}_d$ and $\hat{H}_{\text{total}, \text{k}}$ into the reciprocal space as follows:

$$\hat{H}_d = \sum_{k,k',\xi,\xi',\sigma} \sum_{d} \sum_{n} \sum_{\sigma} H_{d}^{k,k',\xi,\xi',\sigma} d_{k+K,\xi,\sigma}^{\dagger} d_{k',\xi',\sigma},$$

(B1)

and

$$\hat{H}_{\text{total}, \text{k}} = \sum_{k,k',\xi,\xi',\sigma} \sum_{d} \sum_{n} \sum_{\sigma} H_{\text{total}, \text{k}}^{k,k',\xi,\xi',\sigma} d_{k+K,\xi,\sigma}^{\dagger} d_{k',\xi',\sigma},$$

(B2)

where $\mathbf{k}$ and $\mathbf{k}'$ represent vectors within the first Brillouin zone $\Omega_{1BZ}$. $\mathbf{K}$ and $\mathbf{K}'$ the reciprocal lattice vectors within the extended “first Brillouin zone” $\Omega_{1BZ}$ defined by the core hole site $\mathbf{i}$. Spin states are represented by $\sigma$, and orbital states by $\xi$ and $\xi'$. 

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From the eigenstates $|\ell \kappa \sigma\rangle$ of $\hat{H}_d$ with the wave vector $\kappa \in \Omega_{1BZ}$ within the $l$th lowest energy band, and the $m$th lowest energy eigenstate $|m \sigma\rangle$ of $\hat{H}_{\text{total},1}$, we define $\beta_{\ell \kappa m \sigma} = \langle \ell \kappa m \sigma | m \sigma \rangle$. In the RIXS formula Eq. (3), $\langle n_{\text{low}}^{d,1}\bar{|\ell \kappa \sigma\rangle} \rangle$ and $\langle l, \kappa, \kappa, \sigma | n_{\text{low}}^{d}\rangle$ are found from

$$\langle n_{\text{low}}^{d,1}\bar{|\ell \kappa \sigma\rangle} \rangle = \prod_{\sigma = \uparrow, \downarrow} \begin{vmatrix} \beta_{1 \kappa 1 \sigma} & \beta_{1 \kappa 2 \sigma} & \cdots & \beta_{1 \kappa N_{\kappa} \sigma} \\ \beta_{2 \kappa 1 \sigma} & \beta_{2 \kappa 2 \sigma} & \cdots & \beta_{2 \kappa N_{\kappa} \sigma} \\ \vdots & \vdots & \ddots & \vdots \\ \beta_{N_{\kappa} \kappa 1 \sigma} & \beta_{N_{\kappa} \kappa 2 \sigma} & \cdots & \beta_{N_{\kappa} \kappa N_{\kappa} \sigma} \end{vmatrix}$$

(\text{B3})

$$\langle l, \kappa, \kappa, \sigma | n_{\text{low}}^{d}\rangle = \begin{vmatrix} \beta_{1 \kappa 1 \sigma} & \beta_{1 \kappa 2 \sigma} & \cdots & \beta_{1 \kappa N_{\kappa} \sigma} \\ \beta_{2 \kappa 1 \sigma} & \beta_{2 \kappa 2 \sigma} & \cdots & \beta_{2 \kappa N_{\kappa} \sigma} \\ \vdots & \vdots & \ddots & \vdots \\ \beta_{N_{\kappa} \kappa 1 \sigma} & \beta_{N_{\kappa} \kappa 2 \sigma} & \cdots & \beta_{N_{\kappa} \kappa N_{\kappa} \sigma} \end{vmatrix} \times \begin{vmatrix} \beta_{1 \kappa 1 \theta} & \beta_{1 \kappa 2 \theta} & \cdots & \beta_{1 \kappa N_{\kappa} \theta} \\ \beta_{2 \kappa 1 \theta} & \beta_{2 \kappa 2 \theta} & \cdots & \beta_{2 \kappa N_{\kappa} \theta} \\ \vdots & \vdots & \ddots & \vdots \\ \beta_{N_{\kappa} \kappa 1 \theta} & \beta_{N_{\kappa} \kappa 2 \theta} & \cdots & \beta_{N_{\kappa} \kappa N_{\kappa} \theta} \end{vmatrix}$$

(\text{B4})

where $N_{\kappa}$ represents the total electron number, $N_{\kappa}$ is the number of $\kappa$ points in $\Omega_{1BZ}$, $l_{\text{max}}^{\kappa}$ is the index for the highest occupied band, and $\theta = -\sigma$. In Eq. (B4), the set of band and momentum indices, ($l_{\text{high}}^{\kappa}, \kappa_{\text{high}}^{\kappa}$) and ($l_{\text{low}}^{\kappa}, \kappa_{\text{low}}^{\kappa}$), represent the occupied states right before and right after the hole state represented by ($l_{\kappa}, \kappa_{\kappa}$) when the eigenstates of $\hat{H}_d$ are ordered according to the band index and momentum index [43].

APPENDIX C: EXPRESSIONS OF THE HAMILTONIANS IN RECIPROCAL SPACE WITH AND WITHOUT A 1s CORE HOLE FOR La0.5Sr1.5MnO4

In the absence of the core hole, the Hamiltonian for a single layer of La0.5Sr1.5MnO4 has the following form in reciprocal space:

$$\hat{H}_d = \sum_{\kappa, \sigma \in \Omega_{1BZ}} d_{\kappa}^{i \sigma} (H_{\text{ker}}^{d,\text{nonint}} + H_{\text{ker}}^{d,\text{HF}}) d_{\kappa}^{j \sigma},$$

(\text{C1})

where

$$d_{\kappa}^{j \sigma} = (d_{\kappa+1,1,1,1,\sigma}^{j}, d_{\kappa+1,2,1,2,\sigma}^{j}, d_{\kappa+1,1,2,1,\sigma}^{j}, d_{\kappa+1,2,2,2,\sigma}^{j}, d_{\kappa+1,1,1,1,\sigma}^{j}, d_{\kappa+1,2,2,2,\sigma}^{j}, d_{\kappa+1,1,2,1,\sigma}^{j}, d_{\kappa+1,2,2,2,\sigma}^{j})$$

(\text{C2})

with $K_1, K_2, K_3, K_4, K_5, K_6, K_7,$ and $K_8$ representing $(0, 0), (\pi, 0), (0, \frac{\pi}{a}), (\frac{\pi}{a}, 0), (-\frac{\pi}{a}, 0), (-\frac{\pi}{a}, -\frac{\pi}{a}), (\frac{\pi}{a}, -\frac{\pi}{a}),$ and $(\frac{\pi}{2a}, \frac{\pi}{2a}),$ respectively.

$$H_{\text{ker}}^{d,\text{nonint}} = \begin{pmatrix} M_1 + W_{3\sigma} & -G_{\sigma} & G_{\sigma} & W_{1\sigma} + W_{3\sigma} & W_{2\sigma} & G_{\sigma} & G_{\sigma} & W_{2\sigma} \\ -G_{\sigma} & M_2 + W_{3\sigma} & W_{1\sigma} + W_{3\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} \\ G_{\sigma} & W_{1\sigma} + W_{3\sigma} & M_3 + W_{3\sigma} & -G_{\sigma} & G_{\sigma} & W_{2\sigma} & W_{2\sigma} & G_{\sigma} \\ W_{2\sigma} & G_{\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} \\ G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} \\ G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} \\ W_{2\sigma} & G_{\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} \\ W_{2\sigma} & G_{\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} & G_{\sigma} & W_{2\sigma} \end{pmatrix}$$

(\text{C3})

$$M_j = \begin{pmatrix} -t_0 [\cos(k_x + K_{j,x}) + \cos(k_y + K_{j,y})] & \frac{\sqrt{3}t_0}{2} [\cos(k_x + K_{j,x}) - \cos(k_y + K_{j,y})] \\ \frac{\sqrt{3}t_0}{2} [\cos(k_x + K_{j,x}) - \cos(k_y + K_{j,y})] & -3t_0 [\cos(k_x + K_{j,x}) + \cos(k_y + K_{j,y})] \end{pmatrix}$$

(\text{C4})
\[ G_{\uparrow} = \begin{pmatrix} -J_H S_e/2 & 0 \\ 0 & -J_H S_e/2 \end{pmatrix}, \quad (C5) \]
\[ G_{\downarrow} = \begin{pmatrix} J_H S_e/2 & 0 \\ 0 & J_H S_e/2 \end{pmatrix}, \quad (C6) \]
\[ W_{1s} = \begin{pmatrix} -\beta \lambda Q_{1s} & 0 \\ 0 & -\beta \lambda Q_{1s} \end{pmatrix}, \quad (C7) \]
\[ W_{2s} = \begin{pmatrix} 0 & \lambda Q_{2s} \\ \lambda Q_{2s} & 0 \end{pmatrix}, \quad (C8) \]
\[ W_{3s} = \begin{pmatrix} -\lambda Q_{3s} & 0 \\ 0 & \lambda Q_{3s} \end{pmatrix}, \quad (C9) \]
\[ W_{3s} = \begin{pmatrix} -\lambda Q_{3s} & 0 \\ 0 & \lambda Q_{3s} \end{pmatrix}, \quad (C10) \]
\[ Q_{1s} = 0.053 \text{ Å}, \quad Q_{2s} = 0.054 \text{ Å}, \quad Q_{3s} = 0.107 \text{ Å}, \quad \text{and} \quad Q_{3s} = -0.012 \text{ Å (Ref. [32])}. \]

The element of the 16 × 16 matrix \( H^{\text{ddHF}}_{\text{core}} \) is independent of \( k \),
\[ (H^{\text{ddHF}}_{\text{core}})_{2(j-1)+\xi,2(j'-1)+\xi'} = \sum_{i_k\eta} U_{k\eta} e^{-i(K_j-K_j')i} (R_{k\eta})_{\xi,\xi'}, \quad (C11) \]
where \( \eta = +, -, j, j' = 1, 2, \ldots, 8, \) and \( \xi, \xi' = 1, 2. \)

\( i_k \) represents the position of the Mn ions within the unit cell, that is, \( (0, 0), (a, 0), (2a, 0), (3a, 0), (a, -a), (2a, -a), (a, a), \) and \( (a, a) \) in Fig. 3, and
\[ R_{k\eta} = \begin{pmatrix} \cos^2 \theta_k & \cos \theta_k \sin \theta_k \\ \cos \theta_k \sin \theta_k & \sin^2 \theta_k \end{pmatrix}, \quad (C12) \]
\[ R_{k\eta} = \begin{pmatrix} \sin^2 \theta_k & -\cos \theta_k \sin \theta_k \\ -\cos \theta_k \sin \theta_k & \cos^2 \theta_k \end{pmatrix}. \quad (C13) \]
\( \theta_k \) is defined from the local lower (−) and upper (+) Jahn-Teller eigenstates,
\[ d_{1_{\tau\sigma}} = d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1, \quad (C14) \]
\[ d_{1_{\tau\sigma}} = -d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1. \quad (C15) \]

At Mn\textsuperscript{3+} sites in the \( x/y \) directional legs of the zigzag chain in Fig. 3,
\[ \tan \theta_1 = \pm \frac{Q_{5n} + Q_{3s} - \sqrt{(Q_{5n} + Q_{3s})^2 + 4Q_{2s}^2}}{2Q_{2s}}. \quad (C16) \]
At Mn\textsuperscript{3+} sites, \( \theta_1 = 0 \).

The matrix for the number operator in reciprocal space is necessary to evaluate \( U_{k\eta} \) and its element is given below:
\[ (h_n^{\text{core}})_{2(j-1)+\xi,2(j'-1)+\xi'} = e^{-i(K_j-K_j')i} (R_{k\eta})_{\xi,\xi'}. \quad (C17) \]

\( \theta_1 \) and \( \theta_k \) are defined from the local lower (−) and upper (+) Jahn-Teller eigenstates,
\[ d_{1_{\tau\sigma}} = d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1, \quad (C14) \]
\[ d_{1_{\tau\sigma}} = -d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1. \quad (C15) \]

At Mn\textsuperscript{3+} sites in the \( x/y \) directional legs of the zigzag chain in Fig. 3,
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\[ (h_n^{\text{core}})_{2(j-1)+\xi,2(j'-1)+\xi'} = e^{-i(K_j-K_j')i} (R_{k\eta})_{\xi,\xi'}. \quad (C17) \]

\( \theta_1 \) and \( \theta_k \) are defined from the local lower (−) and upper (+) Jahn-Teller eigenstates,
\[ d_{1_{\tau\sigma}} = d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1, \quad (C14) \]
\[ d_{1_{\tau\sigma}} = -d_{1_{\tau\sigma}}^1 \cos \theta_1 + d_{1_{\tau\sigma}}^2 \sin \theta_1. \quad (C15) \]

At Mn\textsuperscript{3+} sites in the \( x/y \) directional legs of the zigzag chain in Fig. 3,
\[ \tan \theta_1 = \pm \frac{Q_{5n} + Q_{3s} - \sqrt{(Q_{5n} + Q_{3s})^2 + 4Q_{2s}^2}}{2Q_{2s}}. \quad (C16) \]
At Mn\textsuperscript{3+} sites, \( \theta_1 = 0 \).

The matrix for the number operator in reciprocal space is necessary to evaluate \( U_{k\eta} \) and its element is given below:
\[ (h_n^{\text{core}})_{2(j-1)+\xi,2(j'-1)+\xi'} = e^{-i(K_j-K_j')i} (R_{k\eta})_{\xi,\xi'}. \quad (C17) \]

\( \theta_1 \) and \( \theta_k \) are defined from the local lower (−) and upper (+) Jahn-Teller eigenstates,
and O 2p levels. Similarly, the Hamiltonian for the states with zero $e_g$ electron is

$$H_{\text{zero } e_g} = \begin{pmatrix} 0 & 2t_{dp} \\ 2t_{dp} & \Delta - U_{\text{atomic}} \end{pmatrix},$$  \hspace{1cm} (D2)

in the basis of $|d^3\rangle$ and $|d^4L\rangle$, where 3d–3d Coulomb interaction $U_{\text{atomic}}$ is included to account for one less 3d electrons in $|d^3L\rangle$ than in $|d^5L\rangle$.

The lower-energy eigenstates of $H_{\text{one } e_g}$ and $H_{\text{zero } e_g}$:

$$|\text{one } e_g \text{ electron}\rangle = \mu_1|d^4\rangle + \nu_1|d^5L\rangle,$$  \hspace{1cm} (D3)

$$|\text{zero } e_g \text{ electron}\rangle = \mu_0|d^3\rangle + \nu_0|d^4L\rangle,$$  \hspace{1cm} (D4)

correspond to the states with one and zero electron in hybridized $e_g$ levels considered in our effective Hamiltonian $\hat{H}_d$. Therefore $|\text{one } e_g \text{ electron}\rangle$ state has $4|\mu_1|^2 + 5|\nu_1|^2$ electrons in atomic Mn 3d levels, whereas $|\text{zero } e_g \text{ electron}\rangle$ state has $3|\mu_0|^2 + 4|\nu_0|^2$ electrons in atomic Mn 3d levels. Therefore $n_{e_g}$ electrons in the hybridized $e_g$ levels obtained from $\hat{H}_d$ corresponds to $n_{\text{atomic Mn}}$ electrons on the atomic Mn 3d levels, defined as

$$n_{\text{atomic Mn}} = n_{e_g}(4|\mu_1|^2 + 5|\nu_1|^2) + (1 - n_{e_g})(3|\mu_0|^2 + 4|\nu_0|^2).$$  \hspace{1cm} (D5)

For typical values of $t_{dp} = 1 \text{ eV}$, $\Delta = 4 \text{ eV}$, $U_{\text{atomic}} = 7 \text{ eV}$, and $n_{e_g} = 0.87$ and 0.13 obtained for $e_g$ levels around “Mn$^{5+}$” and “Mn$^{4+}$” sites for $t_0 = 0.9 \text{ eV}$ case, we find $n_{\text{atomic Mn}} = 4.10$ and 3.84 for nominal Mn$^{5+}$ and Mn$^{4+}$ ions [35], and the difference is only about 0.26, which is much smaller than the difference of 0.74 between $n_{e_g}$’s and is consistent with 0.15–0.3 suggested by resonant x-ray scattering at the Mn K-edge and bond valence sum method [32,47].

[33] We note that unlike the three-dimensional manganeseites, the degeneracy of the $e_g$ levels are broken even without the $Q_2$ or $Q_3$ distortions because of the layered crystal structure. So, we should consider $\hat{H}_T$ as the effective Hamiltonian that includes not only the effect of the oxygen octahedron but also the crystal field of farther ions.
[37] The $e_g$ electron numbers in the absence of the core hole are 0.65 at the nominal Mn$^{3+}$ site and 0.35 at the nominal Mn$^{4+}$ site for $t_0 = 1.5$ eV case.


[39] We also note that the Fourier transform of electron number change shown in Figs. 7(a) and 7(b) has a maximum at $(\pm \pi a, \pm \pi a)$, consistent with the point in reciprocal space with maximum integrated RIXS intensity. However, such correspondence does not apply to $t_0 = 1.5$ eV case, indicating further study is required to establish the exact relation between RIXS intensities in reciprocal space and screening in real space.

[40] The periodicity visible in Fig. 13 with respect to $b_1/2$ and $b_2/2$ does not correspond to charge, spin, or orbital ordering in CE-phase La$_{0.5}$Sr$_{1.5}$MnO$_4$. Complete understanding of such periodicity is left for future studies.


[42] We use the relation $\langle f | R^{R+d} | n R^+ d \rangle = \langle n R^+ d | R | g \rangle = 0$.

[43] In other words, from the $N_c/2^2$ part of the matrix of $R_{k\ell}$ with $m = 1, \ldots, N_c/2$ and $e_{k\ell} < e_F$, the row corresponding to $k = k_0$ and $l = l_0$ is replaced by the row corresponding to $k = k_e$ and $l = l_e$ in the matrix of $R_{k\ell}$.


